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- (71) Applicant(s)

International Business Machines Corporation

(Incorporated in USA - New York)

Armonk, New York 10504, United States of America

(72) Inventor(s)

Roland Albert Merrick

Justin James Campling Richards

(74) Agent and/or Address for Service

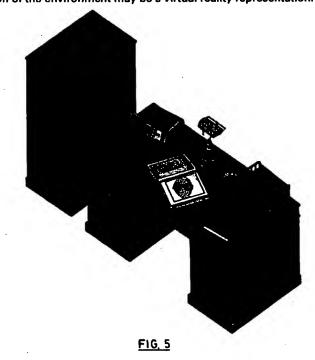
D R Horner IBM UK Ltd, Mailpoint 110, Hursley Park, WINCHESTER, Hampshire, SO21 2JN, United Kingdom

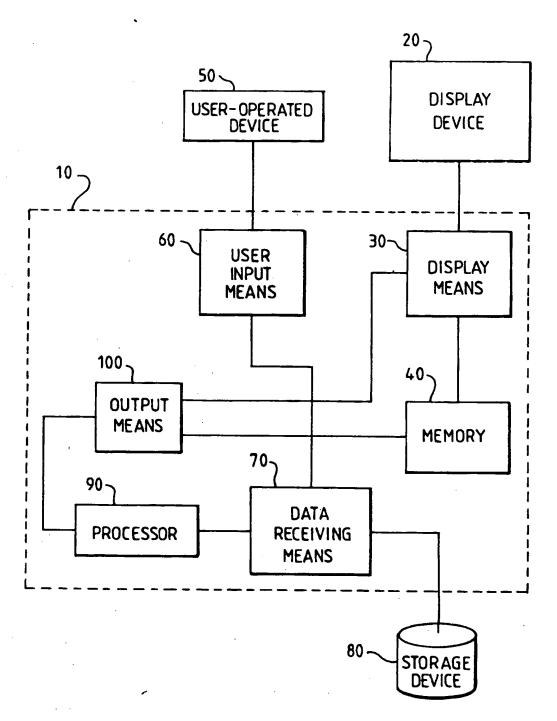
- (51) INT CL<sup>6</sup> G06F 3/033
- (52) UK CL (Edition O ) G4A AKS
- (56) Documents Cited US 5404440 A

### (54) Intuitive GUI in the form of a representation of a physical environment

(57) The graphical user interface (GUI) takes the form of a physical environment (in this case an office) and data sources and data viewers are represented as objects in this environment. These are interconnected by a data machine object which controls interactions with and access to data, and which also provides a mechanism for performing relational database queries.

The representation of the environment may be a virtual reality representation.





F1G. 1

**USER INSTRUCTIONS OR DEFAULT** 

FIG. 2



F1G. 3

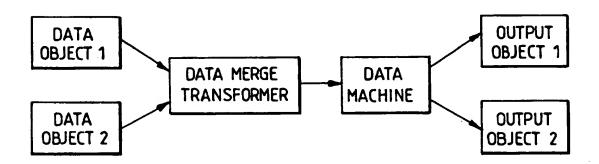


FIG. 4

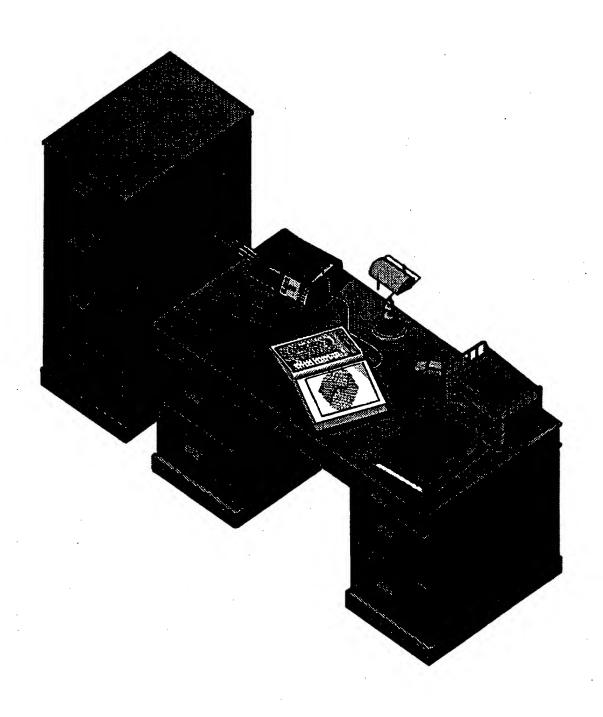
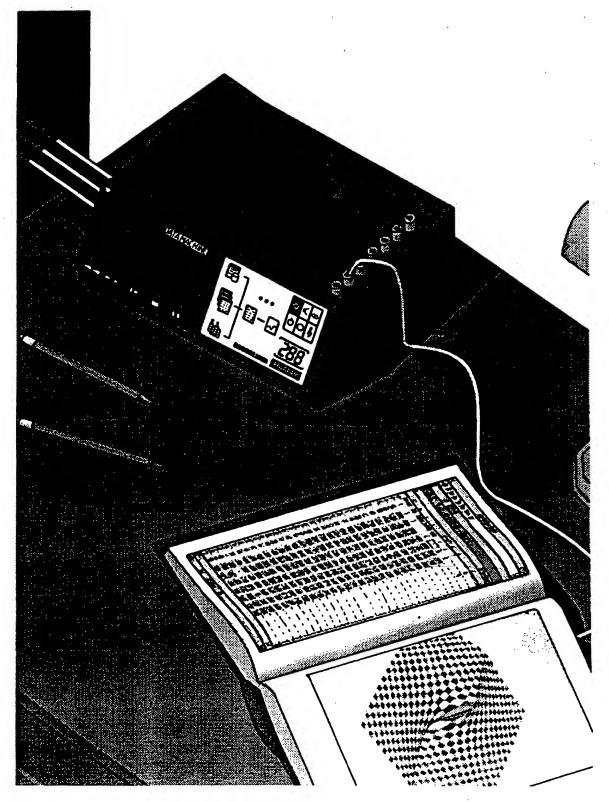


FIG. 5



F1G. 6

## DATA MANIPULATION IN SYSTEMS DISPLAYING A VISUAL REPRESENTATION OF A PHYSICAL ENVIRONMENT

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#### Field of the Invention

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The present invention relates generally to data processing systems having user interfaces which display to the user a visual representation of a physical environment, and in particular to the manipulation of data in such systems.

#### Background Information

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User interfaces allow the computer user to interact or communicate with the computer system. User interfaces are typically implemented with a display screen and a user-controlled entry device, such as a keyboard, mouse, light pen or the like. The display screen displays information and data to the user and the user uses the entry device to give commands and provide information to the computer system.

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During recent years, more and more people have wanted and needed to use the power of the computer in their daily work. However, generally these users do not want to be required to know specific commands, operators, syntax rules, etc, and much work has been expended on developing user interfaces which alleviate the need for such levels of knowledge. Nowadays, many user interfaces present the user with windows and icons. Windows typically include a title bar, an action bar, and a client area. The client area may typically include a number of icons, which are small stylized representation of entities (applications, folders, etc) with which the user works. These user interfaces are an improvement over the previous lower level interfaces, but still have some shortcomings. For instance, the interaction with icons is not completely intuitive, and an inexperienced user must resort to online helps and tutorials, including help windows, in order to operate the system.

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Hence, to improve the intuitive nature of user interfaces, there is currently a trend towards developing user interfaces for computer systems which resemble actual physical environments that users can relate to; for the purpose of this patent application, this type of user interface will be referred to as a 'Places' user interface. As an example of such a user

interface, the user may be presented with a representation of a work area such as an office. Typically this presentation would be via a display screen, and may be either a two-dimensional or (pseudo) three-dimensional representation. Alternatively, with the advent of virtual reality headsets and the like, the user may be presented with a 3D virtual office through the VR headset.

Within this representation of a physical environment, a number of objects are displayed to the user. For the work area example mentioned above, these objects might be a desk, chairs, telephone, diary, display screen, speakers, filing cabinets, etc. Hence, the user is presented with an interface which is completely intuitive to him/her. To perform a particular function, the aim is for the user to interact with the objects within the context of the physical environment forming the Places user interface. Associated with these objects will be the particular software routines required to perform the desired function. Hence, if the user wishes to see what he/she has scheduled for a particular day, the user can move to, or point to, the diary object, and then review the entries in the diary for the day of interest. As another example, if the user wishes to access files giving personnel information, he/she might proceed by opening a drawer or filing cabinet in which the personnel information is kept. This type of action is discussed in more detail in US Patent No. 5,347,628.

Hence, it can be seen that, with 'Places' user interfaces, the user manipulates software in the form of objects depicted within the context of the current environment, or 'Place'. 'Places' user interfaces are beginning to appear on the market, for example in Microsoft Corporation's 'Bob', Packard Bell's 'Navigator', and Edmark's 'KidDesk'.

In the environment presented by such Places user interfaces, there is a need to relate the various functionality already available to the computer user through existing and standard user interfaces and application software to intuitive objects in the Places environment.

One important function addressed by computing software today is that of accessing and manipulating data, for example data stored in a database. However data is not an object in the conventional sense. It comprises entirely of content, even though some of that content - the attributes - may relate to default ways in which that data may be displayed. To be perceived by the user, the data must be coupled with an

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output viewer object. Today, typically, a default viewer is associated with data and used to display that data at the user's request. That viewer may typically be a matrix of rows and columns showing the cellular data in its tabular form.

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However, as databases have become more sophisticated, the alpha-numeric data typically shown in a tabular display is joined by the more complex data types increasingly supported by relational databases. These data types include sound, image, video, etc. which do not easily lend themselves to tabular display and lose relevance and context when shown in some representational form such as an iconic depiction of the data type itself - a picture of a microphone for a sound bite; a camera for an image; a television for a video sequence; etc.

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Another consideration is that the data may be presented in various different forms. Today's default tabular display may be entirely inappropriate for alpha-numeric data as well as other data types. Some alpha-numeric data is of value only when presented in a particular form the data which constitutes this document is only useful when coupled with the editor software which can interpret the text and control information embedded within it. Only the user knows how best to present the data as a table, a chart, a summary report, a logic diagram.

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In certain cases, the data and the output viewer object which presents it will be tightly-coupled. There will be a one-for-one match, or an obvious display engine; the data will be intrinsic to the output viewer object. However, this is not the case in many situations, for example a traditional relational database or the vast amounts of 'raw' data currently stored in this format which is separate from the viewer mechanism.

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It is hence an object of the present invention to provide a system which enables the access and manipulation of data to be performed in an intuitive manner within a Places user interface.

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#### Disclosure of the Invention

Accordingly, the present invention provides a system for displaying on a display device connectable to the system a visual representation of a physical environment, the system having display means for displaying objects in the physical environment including a data management object,

one or more data objects representing data sources, and one or more output objects representing means through which data from a data source can be presented to a user, a user-operated device being connectable to the system to allow a user to interact with the objects, the system further comprising: data receiving means, responsive to signals from the user-operated device indicating user association of one or more data objects with the data management object, to access the data represented by the one or more associated data objects; processing means for performing selected processing operations on the retrieved data; and output means for passing the data processed by the processing means to a selected output object.

In preferred embodiments, the data management object has data manipulation controls displayed in association therewith, the selected processing operation performed by the processing means being determined by a user selection of said data manipulation controls. Preferably, these data manipulation controls are incorporated as part of the data management object. The data manipulation controls may be of any appropriate type that enable the user to enter processing commands for the data. As an example, the controls may be such as to enable data queries to be specified by the user. The display of these controls in association with the data management object provides a particularly intuitive technique for the user to enter desired processing operations.

Various forms of display may be provided to assist the user in connecting data objects and output objects to the data management object. In preferred embodiments, the display means is arranged to display connection leads in the physical environment, the user association of one or more data objects with the data management object resulting from user manipulation, via the user-operated device, of a connection lead to connect a data object with the data management object. Also, in preferred embodiments, a mechanism is provided for allowing the user to select the output object via the user-operated device.

The physical environment may be represented in either two dimensions or three dimensions. In preferred embodiments, the physical environment is represented as a three-dimensional environment, and the physical environment represented is a work area. Further, the data management object is preferably represented as an intuitive real-world object.

Viewed from a second aspect, the present invention provides a software tool for use in a system of the type discussed above, the tool comprising: means for specifying to the display means the form of the data management object to be displayed in the physical environment; the data receiving means; and the processing means.

Viewed from a third aspect, the present invention provides a method of operating a data processing system arranged to display on a display device connectable to the system a visual representation of a physical environment, the method comprising: (a) employing a display means to display objects in the physical environment including a data management object, one or more data objects representing data sources, and one or more output objects representing means through which data from a data source can be presented to a user; (b) responsive to signals received from a user via a user-operated device connectable to the system indicating user association of one or more data objects with the data management object, employing a data receiving means to access the data represented by the one or more associated data objects; (c) employing a processing means to perform selected processing operations on the retrieved data; and (d) passing the data processed by the processing means to a selected output object.

As already mentioned, data cannot be perceived unless it is coupled with an output object (a viewer). In this way, even traditional alpha-numeric data is similar to the time-based media which are also beginning to be stored in the database. The data can be considered as being held on a medium, like a cassette, an audio CD, or a video tape. Without a player to present the realised output form of the data, it is inaccessible and cannot be displayed. It can still be manipulated as 'raw' data - stored, deleted, indexed, etc., but it cannot be realised to the user in final form.

The invention alleviates this problem by providing a system in which existing front-end processing of data, such as the existing query front end of a database, can be provided in a Places environment by means of a data management object, or what we shall refer to hereafter as a 'Data Machine'. This data machine then feeds data to one or more output objects (or viewers) which present that data visually to the user.

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## Brief Description of the Drawings

The present invention will be described further, by way of example only, with reference to a preferred embodiment thereof as illustrated in the accompanying drawings, in which:

Figure 1 is a block diagram of a system in accordance with the preferred embodiment of the present invention; and

Figure 2 is a flow diagram illustrating the operation of the data machine according to the preferred embodiment of the present invention;

Figure 3 illustrates how the data machine is connected between a data object and an output object;

Figure 4 illustrates the use of a transform object between the data object and the data machine; and

Figures 5 and 6 are pictorial representations of a computer screen showing a Places user interface in accordance with the preferred embodiment of the present invention.

### Description of a Preferred Embodiment

In the preferred embodiment, we will consider a system in which the data to be presented to the user is stored in a database. The system of the preferred embodiment incorporates a 'Data Machine' which is provided to deliver data from the database to output objects or viewers; Figure 3 illustrates the connections made. It can be viewed as analogous to a hi-fi amplifier, which enables the data on a medium to be realised at an output object (in the case of the amplifier, the speakers). In preferred embodiments, the user is presented with an intuitive way of connecting the appropriate data from the database into the data machine, and the desired output object(s) out of it.

with reference to Figure 1, the system of the preferred embodiment will now be discussed. The system 10 is connectable to a display device 20 on which a visual representation of a physical environment is presented to the user. In the preferred embodiment, the display device is a computer terminal and the physical environment is presented on the display screen as either a two-dimensional or (pseudo) three-dimensional

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representation. However, as already mentioned, any other suitable display device may be used. For example, with the advent of virtual reality headsets and the like, the user may be presented with a 3D virtual office through the VR headset.

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The display means 30 is used to control the display of information on the display device 20. In the preferred embodiment, the physical environment represented on the display device is a working area such as an office, and the display means is arranged to display within that work area a number of objects, such as a desk, telephone, diary, etc.

Additionally, the display means 30 displays one or more data objects representing the database (ie the data source), and one or more output objects representing available viewers through which data can be presented to the user. The output object may take the form of a book, such as that illustrated in figure 5, where the various pages of the book represent different output viewers such as spreadsheets and chart packages.

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In addition to the data objects and output objects, the display means 30 is also arranged to display a Data Machine object (see for example the data machine illustrated in Figures 5 and 6), through which the user may connect data to a suitable viewer. A memory 40 is provided in which the system stores data defining the visual representation of the physical environment and data defining the various objects used within that environment.

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The user interacts with the objects displayed on the display device 20 by use of a user-operated device 50 connected to the system. Preferably this is a pointing device such as a mouse, whereby the user can select an object by moving a pointer on the screen over the object of interest and pressing a mouse button to select that object. Input from the user-operated device 50 is received by a user input means 60. If the information received by the user input means 60 indicates that the user has associated one or more data objects with the Data Machine object, then the user input means 60 notifies the data receiving means 70 accordingly.

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The data receiving means 70 then uses information from the user input means 60 about the data object(s) that has/have been associated with the data machine to access from a storage device 80 the corresponding data represented by the data object(s). It will be apparent

that the system could be arranged so that the data receiving means either actively retrieves the data from storage device 80, or alternatively is arranged to receive the data as it is sent from the storage device.

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Once the data has been received, the data receiving means 70 passes that data to processor 90, where any default or user specified processing is performed. This will be discussed later in more detail with reference to the flow diagram of figure 2. Once the processing has been performed, the processed data is passed by the output means 100 to a selected output object. The output object may be specifically chosen by the user, or may be a default output object selected for the type of data being processed. The software associated with the particular output object will prepare the data for presentation on the display device (eg as a spreadsheet), and the display means 30 will then be used to display the data on the display device.

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From the above description of Figure 1, it will be apparent that, in accordance with the preferred embodiment, the user can view data on an output object by associating that data with an intermediate object, referred to as the data machine object. If necessary a particular output object can be specified, but otherwise a default output object will be used. The user can also interact with the data machine object to enter specific processing instructions, etc.

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There is value in separating the Data Machine from the database rather than trying to connect the output object and database directly. This enables the user to determine which data to connect in from potentially multiple disparate data sources. The data must be rendered to the data machine in a specified format (which preferably would be an industry standard mechanism like ODBC or IDAPI), but can come from any source(s) capable of that rendering, and is not restricted to a database as such. Also, the provision of a discrete Data Machine enables the user to pre- and post- process data entering and leaving the machine.

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Once the user has connected the data and, if necessary, the output viewer(s), s/he may instruct the Data Machine to 'play' the data. In preferred embodiments, a visual indication will be provided on the Data Machine to indicate that the data is being fed through the Machine to the viewer object; the user may, for example, see a counter indicating the number of rows of data read so far. This is analogous to other standard media players which show they are 'playing'. Additional media-player

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controls on the Data Machine may allow the user to stop the flow of data and display just those rows so far delivered, or to cancel the operation entirely. If the output object presents a summary display, the user would preferably have the option to show the desired output 'building up' as the data is fed through. Another option may be to 'play' only a pre-set amount of data through the Data Machine.

Because of the media-player metaphor on which the Data Machine is conceptually and visually based, the user will have little trouble coping with these and other operations which are not necessarily intuitive when portrayed in a more traditional manner against a database operation.

It is important to note that the Data Machine should be able to accept data from any source capable of rendering it in an acceptable format, and not just data held in relational form. Also, the data from the Data Machine can be output by any output object which presents information such that the user can perceive it. The nature of the output object determines how the input data is manifested to the user. So, for example, a text document can be fed through the Data Machine to a document viewer and rendered as a final-form textual document. Equally, the document could be fed through to a speaker object and the text converted to speech and 'read' to the user.

While the user can explicitly 'wire up' the Data Machine to the data sources and output objects (see the figure 5 example), the Machine itself could have some built-in intelligence such that it can determine based on data types and volumes what aspects of the output require what columns of data to be supplied. The Machine could then do the wiring and feed the chosen columns to the particular output object. In cases where it is not clear either what data columns to take from the Data Machine to the output object, or exactly how to connect them up (for example, a specific column from the Data Machine may be valid for the X axis of a chart, but only the user may know what s/he wants to plot on the Y axis against the X axis), the user would have to make the connections explicitly. Graphically, these 'loose' connections can be depicted as trailing wires ready for the user to connect up. Different types of connector on the end of each wire can indicate the valid connection sockets in the Data Machine and the output objects.

From the above description, it will be apparent that the data machine can be used in the representation of the physical environment to

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handle all interfaces to data. It is important that the mechanisms described above be made extensible so that outputs can be added over time. The Data Machine is basically open ended, so that any data sources or output objects can be connected in the future as they are developed. In this way, both users and third parties can add additional capabilities by providing new objects, either to provide or view data, or as transforms to be connected into the data chain.

These transform objects can be added into the chain, either before or after the Data Machine, to perform traditional Database Queries. A Data Machine may be configured to accept one or more input tables (in the relational sense). The Query is, in effect, a two-stage machine. Transform objects can be added between the data source and the Data Machine, or between the Data Machine and the Viewer object(s), to perform database row and column select and join functions. Other objects can calculate new columns, order and sort the data, and so on; Figure 4 illustrates the inclusion of transform objects in the chain. Provided the interfaces between these objects are specified (for example, using the industry-standard Structured Query Language, SQL), the entire data access and presentation capability is kept open for users and vendors to extend.

The process carried out by the data machine of the preferred embodiment will now be described in more detail with reference to Figure 2. At step 210 the data machine determines whether the data content received by the data receiving means 70 has changed? The Data Machine detects when there has been a change in the content of the input data, but until that data changes (or new input data is connected), the Data Machine remains idle.

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Once the data has changed, the Data Machine checks at step 220 whether there is a pre-defined default process for retrieving this type of data. If there is, then the data receiving means 70 is used to retrieve the data at step 250. If there is not, the Data Machine indicates to the user at step 230 that it is waiting for further instructions on how to retrieve the data. For instance, a prompt may appear on the display device, either on or in proximity to the data machine object.

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At step 240, the user instructs the Data Machine how to retrieve the data (what process to use, if applicable, and what filters and 11

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operations to apply to the incoming data, if any). This is done through the end user interface shown in figure 6. Once the relevant details have been entered at step 240, the Data Machine then acts on the users instructions, perhaps prompting the user for further clarification if necessary. This will involve retrieving the data at step 250 according to either the default process or the user's instructions. Finally, any processes determined by the user or by the default process are then applied to the data at step 260 by the processor 90 before it is passed on to the output object.

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Figure 5 illustrates how a Data Machine could be represented within a Places environment. The Data Machine is positioned on a desk within a Place. Figure 5 also shows data connected into the Data Machine (in this case from a filing cabinet which represents a database) and output viewers displayed on that data (in the book); the facing pages of the book show a spreadsheet and a chart. Further, a control panel is shown on the Data Machine by means of which the user passes instructions to the Data Machine - this panel is shown in more detail in Figure 6.

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The single Data Machine object can produce a variety of outputs many different kinds of reports, charts, etc. Examples of these are shown in figure 5 as pages in the book. Each output graphically declares to the player its required column inputs and a construction diagram on the control panel of the Data Machine is then used to connect input columns graphically to the appropriate parts of the output.

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This construction diagram is a graphical 'parts' or 'construction' view, and is interactive so the user can perform operations such as 'wiring' directly on the view itself. Other user actions the view may perform include layering, exploding the diagrammatic depiction of the connections, selectively showing and hiding parts and connections, and so on.

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Figure 6 shows a more detailed view of the Data Machine showing columns of data linked in from the database, and out to axes of a chart. The construction diagram appears on the panel of the Data Machine, as will be discussed in more detail below. It will be apparent that the user can change round the 'wiring' as desired to select different data and different output objects.

With particular reference to the construction diagram illustrated on the Data Machine control panel shown in Figure 6, three icons can be seen on the left hand-side of the panel. These icons represent the various types of data that can be retrieved from the database through the connections between the database and the Data Machine. The two icons in the middle of the control panel indicate that the Data Machine is currently connected to a chart output, as indeed is apparent from the wire passing from the Data Machine to the book of outputs. The line to the right of the lower of the three data icons indicates that the data corresponding to that icon is the data which is currently being passed through the Data Machine. The number 288 on the panel indicates that 288 lines of data have currently been read by the Data Machine. The matrix of six boxes at the top right of the control panel indicates which output sockets of the Data Machine are currently being used.

The system of the preferred embodiment includes a Data Machine providing a new, intuitive, mechanism for the user of a system providing a Places environment to connect data, such as relational data, to output objects. The outputs are extensible, so over time new data sources and output objects can be added in a similar way to adding a new template in today's workplace environment. Other part vendors can add to the output list via an open API.

The Data Machine simplifies the user's interactions with and access to data, and provides a common mechanism for connecting any input data to any output objects, optionally processing that data on the way. It also provides a mechanism for performing relational database queries in a vastly simplified manner adhering to a concrete, accessible, real-world metaphor.

#### **CLAIMS**

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A system for displaying on a display device (20) connectable to the system a visual representation of a physical environment, the system having display means (30) for displaying objects in the physical environment including a data management object, one or more data objects representing data sources, and one or more output objects representing means through which data from a data source can be presented to a user, a user-operated device (50) being connectable to the system to allow the user to interact with the objects, the system further comprising:

data receiving means (70), responsive to signals from the useroperated device (50) indicating user association of one or more data objects with the data management object, to access the data represented by the one or more associated data objects:

processing means (90) for performing selected processing operations on the retrieved data; and

output means (100) for passing the data processed by the processing means to a selected output object.

- A system as claimed in Claim 1, wherein the data management object 2. has data manipulation controls displayed in association therewith, the selected processing operation performed by the processing means (90) being determined by a user selection of said data manipulation controls.
- 3. A system as claimed in claim 2, wherein the data manipulation controls are incorporated as part of the data management object.
- A system as claimed in Claim 2 or Claim 3, wherein the data manipulation controls enable data queries to be specified by the user.
- A system as claimed in any preceding claim, wherein the display means (30) is also arranged to display connection leads in the physical environment, the user association of one or more data objects with the data management object resulting from user manipulation, via the useroperated device (50), of a connection lead to connect a data object with the data management object.

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6. A system as claimed in any preceding claim, wherein the physical environment is represented as a three-dimensional environment.

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- 7. A system as claimed in any preceding claim, wherein the physical environment represented is a work area.
- 8. A system as claimed in any preceding claim, wherein the output object is selected by the user via the user-operated device (50).
- A system as claimed in any preceding claim, wherein the data management object is represented as an intuitive real-world object.
  - 10. A software tool for use in a system as claimed in any preceding claim, the tool comprising:

means for specifying to the display means (30) the form of the data management object to be displayed in the physical environment;

the data receiving means (70); and

the processing means (90).

- 11. A method of operating a data processing system arranged to display on a display device (20) connectable to the system a visual representation of a physical environment, the method comprising:
- a) employing a display means (30) to display objects in the physical environment including a data management object, one or more data objects representing data sources, and one or more output objects representing means through which data from a data source can be presented to a user;
- b) responsive to signals received from a user via a user-operated device (50) connectable to the system indicating user association of one or more data objects with the data management object, employing a data receiving means (70) to access the data represented by the one or more associated data objects;
- c) employing a processing means (90) to perform selected processing operations on the retrieved data; and

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d) passing the data processed by the processing means to a selected output object.





Application No: Claims searched: GB 9600685.3

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**Examiner:** 

Mr Matthew Gillard

Date of search: 25 March 1996

Patents Act 1977 Search Report under Section 17

## Databases searched:

UK Patent Office collections, including GB, EP, WO & US patent specifications, in:

UK Cl (Ed.O): G4A AKS

Int Cl (Ed.6): G06F 3/02, 3/023, 3/03, 3/033

On-line: WPI Other:

## Documents considered to be relevant:

Category	Identity of document and relevant passage		Relevant to claims
х	US 5404440	INSTITUTE FOR PERSONALIZED INFORMATION ENVIRONMENT. See figure 1(b) & column 2, lines 31-68.	1-4, 8, 9 & 11

- with one or more other documents of same category.
- Member of the same patent family
- A Document indicating technological background and/or state of the art. Document published on or after the declared priority date but before the filing date of this invention.
- Patent document published on or after, but with priority date earlier than, the filing date of this application.

Document indicating lack of novelty or inventive step Document indicating lack of inventive step if combined